

**IMPORTANT**  
**重要提示**

Reference is made to the prospectus issued by Eminence Enterprise Limited (the “Company”) dated Wednesday, 8 January 2025 in relation to the Rights Issue (the “Prospectus”). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述高山企業有限公司(「本公司」)日期為2025年1月8日(星期三)就供股刊發之供股章程(「供股章程」)。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

**THIS PROVISIONAL ALLOTMENT LETTER (THE “PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (THE “EAF”) WILL EXPIRE AT 4:00 P.M. ON WEDNESDAY, 22 JANUARY 2025 (OR, UNDER BAD WEATHER, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES” BELOW).**

本暫定配額通知書(「暫定配額通知書」)乃具有價值及可轉讓，務請閣下即時處理。本暫定配額通知書及隨附的額外申請表格(「額外申請表格」)所載的要約將於2025年1月22日(星期三)下午4時正(或於惡劣天氣下，則於下文「惡劣天氣對接納供股股份及繳付股款以及申請額外供股股份及繳付股款最後時限的影響」一段所述之有關較後時間及／或日期)屆滿。

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問或閣下如已出售或轉讓閣下全部或部分股份，應諮詢閣下的股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of the Prospectus, together with a copy of this PAL, the EAF and other document specified in the paragraph headed “16. Documents Delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility for the contents of any of these documents.

供股章程連同本暫定配額通知書及額外申請表格以及供股章程附錄三內「16.送呈香港公司註冊處處長的文件」一段所述之其他文件，已根據香港法例第32章《公司(清盤及雜項條文)條例》第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何該等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares and the Rights Shares in both nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker, licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of these settlement arrangements and how such arrangements may affect your rights and interests.

未繳股款及繳足股款股份及供股股份之買賣均可透過中央結算系統交收，而閣下應就該等交收安排之詳情及該等安排如何影響閣下之權利及權益，諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Subject to the granting of the approval for the listing of, and permission to deal in, the Rights Shares in both their nil-paid form and fully-paid form on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid form and fully-paid form will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of dealings in the Rights Shares in both their nil-paid form and fully-paid form or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算的股份接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份開始買賣當日或於香港結算可能釐定之有關其他日期起，在中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日的交易結算須於其後第二個交易日在中央結算系統進行。中央結算系統的所有活動均須遵守不時生效的中央結算系統一般規則及中央結算系統運作程序規則。

Branch share registrar and  
transfer office in Hong Kong:  
Tricor Secretaries Limited  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong



高山企業有限公司  
EMINENCE ENTERPRISE LIMITED

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 616)

香港股份登記及過戶分處：  
卓佳秘書商務有限公司  
香港夏愨道16號  
遠東金融中心17樓

Registered office:

註冊辦事處：  
Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

Principal place of business in  
Hong Kong:

Block A, 7th Floor  
Hong Kong Spinners Building,  
Phase 6  
481-483 Castle Peak Road  
Cheung Sha Wan,  
Kowloon  
Hong Kong

香港主要營業地點：

香港  
九龍  
長沙灣  
青山道481-483號  
香港紗廠大廈  
第6期  
7樓A座

**RIGHTS ISSUE ON THE BASIS OF  
TWO (2) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE  
HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS  
AT THE SUBSCRIPTION PRICE OF HK\$0.092 PER RIGHTS SHARE  
PAYABLE IN FULL ON ACCEPTANCE  
BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 22 JANUARY 2025**

以每股供股股份0.092港元之認購價  
按於記錄日期每持有一(1)股現有股份獲發兩(2)股供股股份之基準  
以非包銷基準進行供股  
股款最遲須於2025年1月22日(星期三)下午4時正接納時繳足

**PROVISIONAL ALLOTMENT LETTER  
暫定配額通知書**

8 January 2025  
2025年1月8日

Name(s) and address of Qualifying Shareholder(s)  
合資格股東的姓名及地址

BOX A

甲欄

(Note 1

附註1)

BOX B

乙欄

(Note 2

附註2)

BOX C

丙欄

(Note 3

附註3)

Name of bank on which cheque/  
cashier's order is drawn:

支票/銀行本票付款銀行名稱：\_\_\_\_\_

Cheque/cashier's order number:

支票/銀行本票號碼：\_\_\_\_\_

Please insert your contact telephone no.:

請填上閣下之聯絡電話號碼：\_\_\_\_\_

Provisional Allotment Letter No.

暫定配額通知書編號

Any payments for Rights Shares should be rounded up to 2 decimal points.  
供股股份之任何股款應向上約整至兩個小數位。

Note 1 Total number of Shares registered in your name(s) on Tuesday, 7 January 2025

附註1 於2025年1月7日(星期二)以閣下名義登記之股份總數

Note 2 Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Wednesday, 22 January 2025

附註2 暫定配發予閣下之供股股份數目，惟須於接納時(不遲於2025年1月22日(星期三)下午4時正)繳足股款

Note 3 Total subscription money payable in full upon acceptance

附註3 於接納時悉數應繳之認購款項總額

---

**IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.**

如轉讓供股股份的認購權，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益擁有的權益亦須繳付香港從價印花稅。在登記轉讓本文件所代表之認購供股股份之權利前，須出示已繳付香港從價印花稅的證明。

---

Form B  
表格乙

**FORM OF TRANSFER AND NOMINATION**  
轉讓及提名表格

**(To be completed and signed only by Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Share(s) set out in Box B of Form A)**  
(只供擬將表格甲內乙欄所列其／彼等供股股份認購權悉數轉讓的合資格股東填寫及簽署)

To: The Directors  
**Eminence Enterprise Limited**

致：高山企業有限公司  
列位董事 台照

Dear Sir/Madam,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：  
本人／吾等謹將本暫定配額通知書所列本人／吾等的供股股份的認購權悉數轉讓予接受此權利並簽署下列登記申請表格(表格丙)的人士。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of Shareholder(s) (all joint Shareholders must sign)  
股東簽署(所有聯名股東均須簽署)

Date 日期：\_\_\_\_\_

*Note:* Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.  
附註：閣下轉讓供股股份之認購權須繳付香港從價印花稅。

---

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)  
(僅供已獲轉讓供股股份認購權之人士填寫及簽署)

To: The Directors  
**Eminence Enterprise Limited**

致：高山企業有限公司  
列位董事 台照

Dear Sir/Madam,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the Bye-laws of the Company. I/We have read the conditions and procedures for application set out in the enclosed sheet and agree to be bound thereby.

敬啟者：  
本人／吾等謹請閣下將表格甲內乙欄所列之供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，以及在貴公司之公司細則規限下，接納此等供股股份。本人／吾等已細閱附頁所載各項條件及申請手續，並同意受其約束。

Existing Shareholder(s)  
Please mark "X" in this box  
現有股東請在本欄內填上「X」號

To be completed in **BLOCK** letters in **ENGLISH**.

Joint applicants should give the address of the first-named applicant only.  
請用英文大楷填寫。聯名申請人只須填報名列首位的申請人的地址。

For Chinese applicant(s), please provide your name(s) in both English and Chinese.  
中國籍申請人請同時填寫中英文姓名。

Name in English 英文姓名	Family/Company name 姓氏或公司名稱	Other name(s) 名字	Name in Chinese 中文姓名
Name(s) of joint applicant(s) (if any) 聯名申請人姓名(如有)			
Address in English (Joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人只須填報名列首位的申請人的地址)			
Occupation 職業		Telephone no. 電話號碼	
Dividend instructions 派息指示			
Name and address of bank 銀行名稱及地址		Bank account no. 銀行賬戶號碼	

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

Signature(s) of applicant(s) (all joint applicants must sign)  
申請人簽署(所有聯名申請人均須簽署)

Date 日期: \_\_\_\_\_

Note: Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.

附註：閣下轉讓供股股份之認購權須繳付香港從價印花稅。

The Rights Issue will proceed on a non-underwritten basis. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong. 供股將以非包銷基準進行。章程文件並無亦將不會根據香港以外任何司法權區之適用證券法例登記或存檔。

If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by not later than 4:00 p.m. on Wednesday, 22 January 2025. All remittances must be made by cheque or banker's cashier order in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to **"Eminence Enterprise Limited – RIGHTS ISSUE ACCOUNT"** and crossed **"Account Payee Only"**.

閣下如欲行使閣下之權利認購本暫定配額通知書指定之全部供股股份，則須不遲於2025年1月22日(星期三)下午4時正，按照本暫定配額通知書上印備之指示將本暫定配額通知書連同接納時須繳付之悉數股款，送呈本公司之股份登記處香港分處卓佳秘書商務有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以支票或銀行本票以港元支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**Eminence Enterprise Limited – RIGHTS ISSUE ACCOUNT**」及以「**只准入抬頭人賬戶**」方式劃線開出。

Dealings in the Rights Shares in the nil-paid form will take place from Friday, 10 January 2025 to Friday, 17 January 2025 (both dates inclusive).

未繳股款供股股份將於2025年1月10日(星期五)至2025年1月17日(星期五)(包括首尾兩天)期間買賣。

**It should be noted that the Rights Shares will be dealt in their nil-paid form from Friday, 10 January 2025 to Friday, 17 January 2025 (both dates inclusive). Shareholders should note that dealings in such Rights Shares in their nil-paid form and dealings in the Shares may take place while certain conditions to which the Rights Issue (as specified in the section headed "Letter from the Board – Rights Issue – Conditions of the Rights Issue" in the Prospectus) are subject remain unfulfilled. If the conditions of the Rights Issue are not fulfilled or waived at or prior to the latest time for the Rights Issue to become unconditional, the Rights Issue will not proceed. Any Shareholder or other person dealing in the Rights Shares in their nil-paid form or dealing in the Shares up to the date on which all conditions to which the Rights Issue are subject to be fulfilled, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing or dealing in the Shares or the Rights Shares in their nil-paid form, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional advisers.**

謹請注意，供股股份將於2025年1月10日(星期五)至2025年1月17日(星期五)(包括首尾兩天)以未繳股款方式買賣。股東應注意，該等未繳股款供股股份及股份可能會在供股之若干條件(即供股章程內「董事會函件 – 供股 – 供股的條件」一節所述之條件)尚未達成之情況下買賣。倘供股之條件未有在供股成為無條件之最後時限或之前達成或獲豁免，供股將不會進行。因此，於供股全部條件將予達成當日前以未繳股款形式買賣供股股份或買賣股份之任何股東或其他人士，將因此承擔供股可能不會成為無條件或可能不會進行之風險。擬買賣股份或以未繳股款形式買賣供股股份之任何股東或其他人士如對自身之狀況有任何疑問，應諮詢彼等之專業顧問。

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH ACCEPTANCE**  
每份接納須隨附一張獨立開出之支票或銀行本票

**NO RECEIPT WILL BE GIVEN**  
本公司將不另發收據

THIS PAGE INTENTIONALLY LEFT BLANK  
此乃白頁 特此留空

THIS PAGE INTENTIONALLY LEFT BLANK  
此乃白頁 特此留空

THIS PAGE INTENTIONALLY LEFT BLANK  
此乃白頁 特此留空





高山企業有限公司  
**EMINENCE ENTERPRISE LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 616)**

8 January 2025

*Dear Qualifying Shareholder(s),*

## **INTRODUCTION**

Reference is made to the prospectus of Eminence Enterprise Limited (the “**Company**”) dated 8 January 2025 in relation to the Rights Issue (the “**Prospectus**”). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless context otherwise requires. In accordance with the terms and conditions as set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of two (2) Rights Shares for every one (1) existing Share in issue registered in your name(s) in the register of members of the Company on the Record Date (i.e. Tuesday, 7 January 2025) at the Subscription Price of HK\$0.092 per Rights Share. Your holding of the Shares on the Record Date is set out in Box A on Form A and the number of Rights Shares provisionally allotted to you is set out in Box B on Form A.

Any Rights Share provisionally allotted, but not accepted by the Qualifying Shareholders or the transferees of nil-paid Rights Shares, will be available for excess applications by the Qualifying Shareholders using the Excess Application Form (the “**EAF**”).

The Prospectus Documents have not been and will not be registered under the applicable securities legislation of any jurisdictions other than Hong Kong. No action has been taken by the Company to permit the offering of the Rights Issue in any territory outside Hong Kong.

No persons receiving a copy of the Prospectus or a PAL or an EAF in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof. It is the responsibility of any person (including, without limitation, a nominee, agent and trustee) receiving the Prospectus Documents outside Hong Kong wishing to make on their behalf an application for the Rights Shares under the Rights Issue to satisfy themselves as to the observance of the laws and regulations of all relevant jurisdiction, including the obtaining of any governmental or other consents and observing other formalities, and to pay any taxes and duties and other amounts required to be paid in such jurisdiction in connection therewith.

Completion and return of the PAL by anyone outside Hong Kong will constitute a warranty and representation by such person to the Company that all registration, legal and regulatory requirements of such relevant jurisdictions other than Hong Kong in connection with the PAL and any acceptance of it have been, or will be, duly complied with. No application for Rights Shares will be accepted from any person who is a Non-Qualifying Shareholder. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation.



**高山企業有限公司**  
**EMINENCE ENTERPRISE LIMITED**  
(於百慕達註冊成立之有限公司)  
(股份代號：616)

敬啟者：

**緒言**

茲提述高山企業有限公司(「本公司」)日期為2025年1月8日就供股刊發之供股章程(「供股章程」)。除文義另有所指外，本通知書所用詞彙與供股章程所界定者具有相同涵義。根據供股章程所載之條款及條件，董事已按在記錄日期(即2025年1月7日(星期二))在本公司股東名冊登記於閣下名下每一(1)股現有已發行股份可獲發兩(2)股供股股份之基準，按每股供股股份0.092港元之認購價向閣下暫定配發若干數目之供股股份。閣下於記錄日期持有之股份數目列於表格甲的甲欄，而閣下獲暫定配發之供股股份數目列於表格甲的乙欄。

任何暫定配發但未獲合資格股東或未繳股款供股股份承讓人接納之供股股份，將可供合資格股東使用額外申請表格(「額外申請表格」)作出額外申請。

章程文件並無及將不會根據香港境外任何司法權區之適用證券法例登記。本公司概無採取任何行動以批准於香港境外任何地區提呈供股。

於香港以外任何司法權區之人士倘接獲供股章程或暫定配額通知書或額外申請表格，不得視之為申請供股股份之要約或邀請，除非有關要約或邀請可於司法權區合法地作出而毋須遵照該地的任何登記或其他法律或監管規定，則作別論。於香港境外收到章程文件之任何人士(包括但不限於代名人、代理及受託人)如欲為其利益申請供股項下之供股股份，彼有責任自行遵守所有相關司法權區之法例及規例，包括取得任何政府或其他同意及遵守有關司法權區其他規定手續，並繳付有關司法權區就此而規定繳付之任何稅項及徵稅及其他款額。

於香港境外任何人士填妥並交回暫定配額通知書，即表示該人士向本公司保證及聲明，已經或將會妥為遵守香港以外相關司法權區有關暫定配額通知書及接納暫定配額通知書之一切登記、法律及監管規定。本公司將不會接納屬不合資格股東之任何人士提出之供股股份認購申請。倘本公司相信接納任何認購供股股份之申請會觸犯任何司法權區之適用證券或其他法例或規例，則本公司保留拒絕接納有關申請之權利。為免生疑問，香港結算及香港中央結算(代理人)有限公司將不會作出上述任何保證或聲明，亦不會受其所規限。

## RIGHTS SHARES

The Rights Shares, when allotted, fully-paid and issued, shall rank pari passu in all respects with Shares then in issue, including as to the right to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment of the Rights Shares.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other dates as may be determined by HKSCC.

Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

## PROCEDURES FOR ACCEPTANCE AND PAYMENT AND/OR TRANSFER

To take up your provisional allotment of Rights Shares in full, you must lodge the whole of this PAL intact and in accordance with the instructions printed thereon with the Registrar, Tricor Secretaries Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, together with a remittance by cheque or cashier's order for the full amount payable on acceptance, as shown in Box C in Form A, so as to be received by no later than 4:00 p.m. on Wednesday, 22 January 2025 (or, under bad weather, such later time or date as mentioned in the paragraph headed "Effect of bad weather on the latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares" below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**Eminence Enterprise Limited – RIGHTS ISSUE ACCOUNT**" and crossed "**Account Payee Only**". Such payment will constitute acceptance of the provisional allotment of Rights Shares on the terms of this PAL and the Prospectus and subject to the Bye-laws of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

It should be noted that unless this duly completed PAL, together with the appropriate remittance shown in Box C in Form A, has been lodged in the manner as described above, by not later than 4:00 p.m. on Wednesday, 22 January 2025 (or, under bad weather, such later time and/or date as mentioned in the paragraph headed "Effect of bad weather and/or extreme conditions on the latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares" below), whether by the original allottee or any person in whose favour the provisional allotment has been validly transferred, the provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled. The Company may, at its sole discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the "Form of Transfer and Nomination" (Form B) and hand this PAL to the transferee(s) or through whom you are transferring your rights. The transferee(s) must then complete and sign the "Registration Application Form" (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Tricor Secretaries Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, so as to be received by not later than 4:00 p.m. on Wednesday, 22 January 2025 (or, under bad weather, such later time or date as mentioned in the paragraph headed "Effect of bad weather on the latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares" below).

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder or to transfer part or all of your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by not later than 4:30 p.m. on Tuesday, 14 January 2025 to the Registrar, Tricor Secretaries Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, which will cancel this original PAL and issue new PAL(s) in the denominations required. The new PALs will be available for collection from the Registrar, Tricor Secretaries Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong after 9:00 a.m. on the second business day after the surrender of this original PAL(s). It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

## 供股股份

供股股份於配發、繳足及發行後，將在各方面與當時已發行的股份享有同等地位，包括收取配發供股股份當日或之後所宣派、作出或派付的所有未來股息及分派的權利。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股票接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份開始買賣當日或由香港結算可能釐定之有關其他日期起，在中央結算系統內記存、結算及交收。

聯交所參與者之間於任何交易日的交易結算須於其後第二個交易日在中央結算系統進行。中央結算系統的所有活動均須遵守不時生效的《香港結算一般規則》及《香港結算運作程序規則》。

## 接納及繳付以及／或轉讓的手續

閣下如欲承購供股股份之全部暫定配額，則最遲須於2025年1月22日(星期三)下午4時正(或於惡劣天氣下，則於下文「惡劣天氣對接納供股股份及繳付股款以及申請額外供股股份及繳付股款最後時限的影響」一段所述之有關較後時間或日期)前將整份本暫定配額通知書按其上印備的指示填妥連同表格甲內丙欄所載於接納時應付之悉數股款(以支票或銀行本票形式)送交登記處卓佳秘書商務有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款須以港元之支票繳付，而支票須以香港之持牌銀行戶口開出，或銀行本票須由香港之持牌銀行發出，及註明抬頭人為「**Eminence Enterprise Limited – RIGHTS ISSUE ACCOUNT**」，並以「只准入抬頭人賬戶」方式劃線開出。繳付股款後，即表示已按本暫定配額通知書及供股章程所載之條款，並在本公司的公司細則規限下接納供股股份之暫定配額。本公司將不另發股款收據。所有有關本暫定配額通知書之查詢均須寄交上述地址之登記處。

敬請注意，除非如上文所述最遲須於2025年1月22日(星期三)下午4時正(或於惡劣天氣下，則於下文「惡劣天氣對接納供股股份及繳付股款以及申請額外供股股份及繳付股款最後時限的影響」一段所述之有關較後時間及／或日期)前接獲原承配人或有效承讓有關暫定配額之人士交回已填妥之本暫定配額通知書連同表格甲內丙欄所示之適當股款，否則本通知書下之暫定配額及一切有關權利將視為已遭拒絕而將予以註銷。本公司可全權酌情決定視一份暫定配額通知書為有效，並對所提交或被代為提交之人士具有約束力，即使該暫定配額通知書並未根據有關指示填妥。本公司可要求有關未填妥之暫定配額通知書申請人於稍後填妥有關表格。

閣下如欲轉讓根據本暫定配額通知書暫定配發予閣下之供股股份之全部認購權，須填妥及簽署「轉讓及提名表格」(表格乙)並將本暫定配額通知書交予承讓人或接納閣下轉讓權利之人士。承讓人其後須填妥及簽署「登記申請表格」(表格丙)，並將整份本暫定配額通知書連同表格甲內丙欄所載於接納時應繳之悉數股款，最遲須於2025年1月22日(星期三)下午4時正(或於惡劣天氣下，則於下文「惡劣天氣對接納供股股份及繳付股款以及申請額外供股股份及繳付股款最後時限的影響」一段所述之有關較後時間或日期)前交回登記處卓佳秘書商務有限公司(地址為香港夏慤道16號遠東金融中心17樓)並獲登記處收訖。

閣下如僅欲接納閣下之部分暫定配額，或轉讓根據本暫定配額通知書暫定配發予閣下之供股股份之部分認購權，或向超過一名人士轉讓閣下全部或部分權利，則閣下須不遲於2025年1月14日(星期二)下午4時30分前將原暫定配發通知書交回登記處卓佳秘書商務有限公司(地址為香港夏慤道16號遠東金融中心17樓)予以註銷，登記處將會註銷原暫定配發通知書並按所需數目發出新暫定配發通知書。新暫定配發通知書將可於交出此原暫定配發通知書後第二個營業日上午9時正後於登記處卓佳秘書商務有限公司(地址為香港夏慤道16號遠東金融中心17樓)領取。謹請注意，轉讓閣下有關供股股份之認購權予承讓人及承讓人接納該等權利須繳付香港從價印花稅。

## **FRACTIONAL ENTITLEMENTS**

In any event, fractions of the Rights Shares will not be provisionally allotted to any of the Qualifying Shareholders and the Company will not accept applications for any fractions of Right Shares. Fractional entitlements will be rounded down to the nearest whole number of Rights Shares and sold by the Company in the open market if a premium (net of expenses) can be obtained, and the Company will keep the net proceeds for its own benefit. Any Rights Share created from the aggregation of fractions of the Rights Shares which cannot be sold will be made available for excess application by the Qualifying Shareholders as described in the paragraph headed “Application for excess Rights Shares” below. No odd-lot matching services will be provided.

## **APPLICATION FOR EXCESS RIGHTS SHARES**

Qualifying Shareholders are entitled to apply for, by way of excess application: (i) any Rights Shares provisionally allotted but not accepted by any of the Qualifying Shareholders or otherwise subscribed for by transferees of nil-paid Rights Shares prior to the Latest Time for Acceptance; (ii) any Rights Shares which would otherwise have been provisionally allotted to the Non-Qualifying Shareholders; and (iii) any Rights Shares created from the aggregation of fractions of Rights Shares not provisionally allotted to the Qualifying Shareholders.

Applications for excess Rights Shares should be made by completing and signing the EAF and lodging the same with a separate remittance for the full amount payable for the excess Rights Shares being applied for in accordance with the instructions printed thereon, with the Registrar, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by not later than 4:00 p.m. on Wednesday, 22 January 2025 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed “Effect of bad weather and/or extreme conditions on the latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares” below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on a bank account with, or by cashier’s orders which must be issued by, a licensed bank in Hong Kong and made payable to “**Eminence Enterprise Limited – EXCESS APPLICATION ACCOUNT**” and crossed “**Account Payee Only**”.

## **RISK OF DEALING IN SHARES AND RIGHTS SHARES**

**Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon, among others, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied or waived, the Rights Issue will not proceed.**

**The Shares have been dealt in on an ex-rights basis since Friday, 27 December 2024. Dealings in the Rights Shares in the nil-paid form will take place from Friday, 10 January 2025 to Friday, 17 January 2025 (both dates inclusive).**

**Any dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders and potential investors contemplating any dealings in the Shares or Rights Shares in nil-paid form are recommended to consult their professional advisers.**

**Subject to the fulfillment of the conditions of the Rights Issue, the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of the provisionally allotted Rights Shares.**

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

## **CHEQUES AND BANKER’S CASHIER ORDERS**

All cheques and banker’s cashier orders accompanying completed PALs will be presented for payment immediately upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of this PAL together with a cheque or banker’s cashier order in payment of the Rights Shares applied for will constitute a warranty that the cheque or banker’s cashier order will be honoured upon first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the cheque or cashier order is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

## 零碎配額

在任何情況下，供股股份碎股將不會暫定配發予任何合資格股東，且本公司將不會接納任何供股股份碎股。零碎配額將向下約整至最接近之供股股份整數，並由本公司在可能取得溢價(扣除開支)之情況下於公開市場出售。本公司將會保留所得款項淨額，並歸其所有。誠如下文「申請額外供股股份」一段所述，匯集不可出售供股股份碎股所產生之任何供股股份將可供合資格股東提出額外申請。概不提供碎股對盤服務。

## 申請額外供股股份

合資格股東有權以額外申請方式申請(i)於最後接納時限前已暫定配發但未獲任何合資格股東接納或未繳股款供股股份的承讓人另行認購的任何供股股份；(ii)原應暫定配發予不合資格股東的任何供股股份；及(iii)彙集並無暫定配發予合資格股東的零碎供股股份產生的任何供股股份。

閣下如欲申請額外供股股份，則須不遲於2025年1月22日(星期三)下午4時正(或在惡劣天氣情況下，下文「惡劣天氣對接納供股股份及繳付股款以及申請額外供股股份及繳付股款最後時限的影響」一節所述之有關較後日期及／或時間)，按照額外申請表格印備之指示填妥及簽署有關表格，連同就所申請之額外供股股份獨立支付之悉數股款一併交回登記處卓佳秘書商務有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以支票以港元支付，支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**Eminence Enterprise Limited – EXCESS APPLICATION ACCOUNT**」及以「只准入抬頭人賬戶」方式劃線開出。

## 買賣股份及供股股份的風險警告

股東及本公司潛在投資者應注意，供股須待(其中包括)聯交所批准未繳股款及繳足股款供股股份上市及買賣等條件達成後，方可作實。因此，供股未必會進行。股東及本公司潛在投資者應注意，倘供股之條件未有達成或獲豁免，供股將不會進行。

股份已自2024年12月27日(星期五)起以除權基準買賣。未繳股款供股股份將於2025年1月10日(星期五)至2025年1月17日(星期五)(包括首尾兩日)進行買賣。

於供股之所有條件達成之日前之任何股份買賣，以及買賣未繳股款供股股份之任何股東，將相應承擔供股可能不會成為無條件或可能不會進行之風險。擬買賣股份或未繳股款供股股份的股東及潛在投資者，務請諮詢彼等之專業顧問。

待供股之條件獲達成後，不論暫定配發供股股份之接納水平如何，供股將以非包銷基準進行。

股東及本公司潛在投資者於買賣股份時務請審慎行事。

## 支票及銀行本票

所有支票及銀行本票連同填妥之暫定配額通知書將會於收訖後隨即過戶，而該等款項所賺取之利息(如有)將悉數撥歸本公司所有。填妥及交回本暫定配額通知書連同支付所申請之供股股份股款之支票或銀行本票，即表示保證支票或銀行本票可於首次過戶時兌現。在不損害本公司其他有關權利之情況下，本公司保留權利拒絕接納任何隨附支票或銀行本票於首次過戶時未能兌現的有關暫定配額通知書，而在此情況下，暫定配額及其項下所有權利將被視作已被放棄而予以撤銷。

## **SHARE CERTIFICATES FOR THE RIGHTS SHARES AND REFUND CHEQUES**

Subject to the fulfillment of the conditions of the Rights Issue, share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post to their registered addresses, at their own risk, on or before Tuesday, 4 February 2025. One share certificate will be issued for all fully-paid Rights Shares and/or excess Rights Shares (if any) allotted to you (this does not apply to HKSCC Nominees Limited).

Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are expected to be posted on or before Tuesday, 4 February 2025 by ordinary post to the applicants' registered addresses, at their own risk.

## **EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES**

The latest time for acceptance of and payment for Rights Shares and application and payment for excess Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above, a "black" rainstorm warning signal and/or extreme conditions caused by a super typhoon is:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Wednesday, 22 January 2025. Instead, the latest time for acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Wednesday, 22 January 2025. Instead, the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares does not take place on Wednesday, 22 January 2025, the dates mentioned in the timetable section above may be affected. The Company will notify the Shareholders by way of announcement of any change to the timetable as soon as practicable.

## **GENERAL**

Lodgment of this PAL purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split provisional letters of allotment and/or certificates for fully-paid Rights Shares.

All documents, including cheques for the amounts due, will be sent by ordinary post to their registered address at the risk of the person(s) entitled thereto.

The terms and conditions relating to application for the Rights Shares as contained in the Prospectus shall apply. This PAL and any application for the Rights Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Copies of the Prospectus giving details of the Rights Issue will be published on the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.eminence-enterprise.com](http://www.eminence-enterprise.com)).

## 供股股份之股票及退款支票

待供股之條件達成後，所有繳足股款供股股份之股票預期會於2025年2月4日(星期二)或之前以平郵方式按有權收取人士之登記地址寄送予該等人士，郵誤風險概由彼等自行承擔。本公司將就閣下獲配發之全部繳足股款供股股份及／或額外供股股份(如有)發出一張股票(不適用於香港中央結算(代理人)有限公司)。

有關額外供股股份之全部或部分不獲接納申請之退款支票(如有)，預期將於2025年2月4日(星期二)或之前以平郵方式寄送至申請人之登記地址，郵誤風險概由彼等自行承擔。

## 惡劣天氣對接納供股股份及繳付股款以及申請額外供股股份及繳付股款最後時限的影響

倘在下列時間懸掛8號或以上熱帶氣旋警告信號、「黑色」暴雨警告信號及／或超強颱風引致的極端情況，接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將不會生效：

- (i) 於2025年1月22日(星期三)任何當地時間中午12時正前，在香港生效，但在中午12時正後不再生效。接納供股股份及繳付股款的最後時限將順延至同一個營業日下午5時正；或
- (ii) 於2025年1月22日(星期三)任何當地時間中午12時正至下午4時正期間，在香港生效。接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將改為下一個營業日(在該日上午9時正至下午4時正期間任何時間並無任何該等警告信號生效)下午4時正。

倘接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限並非於2025年1月22日(星期三)生效，則上文時間表一節所述之日期可能受到影響。本公司將在實際可行情況下盡快就時間表之任何變動以公佈形式通知股東。

## 一般事項

交回據稱已由應獲發本暫定配額通知書之人士簽署之暫定配額通知書，即為交回上述文件之人士有權處理暫定配額通知書，並有權收取暫定配額分拆函件及／或繳足股款供股股份之股票之最終憑證。

所有文件(包括應付款項之支票)將以平郵方式寄送至收件人之登記地址，郵誤風險概由彼等自行承擔。

供股章程所載有關申請供股股份之條款及條件將適用。本暫定配額通知書及任何據此作出之供股股份申請均受香港法律管轄，並按其詮釋。

載有供股詳情之供股章程將於聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))及本公司網站([www.eminence-enterprise.com](http://www.eminence-enterprise.com))登載。



## **PERSONAL DATA COLLECTION – PAL**

By completing, signing and submitting this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**PDPO**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Block A, 7th Floor, Hong Kong Spinners Building, Phase 6, 481–483 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

By Order of the Board  
**EMINENCE ENTERPRISE LIMITED**  
**Lai Law Kau**  
*Chairman and Chief Executive Officer*

## 收集個人資料－暫定配額通知書

填妥、簽署及交回本暫定配額通知書，即表示閣下同意向本公司、登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。《個人資料(私隱)條例》(香港法例第486章)(「**個人資料(私隱)條例**」)賦予證券持有人權利，可確定本公司或登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據個人資料(私隱)條例，本公司及登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之香港主要營業地點(地址為香港九龍長沙灣青山道481-483號香港紗廠大廈第6期7樓A座)或根據適用法律不時通知之地址，交予本公司之公司秘書，或(視情況而定)寄往登記處卓佳秘書商務有限公司(地址為香港夏慤道16號遠東金融中心17樓)。

此 致

列位合資格股東 台照

承董事會命  
高山企業有限公司  
主席兼首席行政總裁  
賴羅球  
謹啟

2025年1月8日

THIS PAGE INTENTIONALLY LEFT BLANK  
此乃白頁 特此留空

THIS PAGE INTENTIONALLY LEFT BLANK  
此乃白頁 特此留空