Branch share registrar and transfer office in Hong Kong: **Tricor Secretaries Limited** 17/F, Far East Finance Centre

16 Harcourt Road, Hong Kong

Date: _



高山企業有限公司 EMINENCE ENTERPRISE LIMITED

(Incorporated in Bermuda with limited liability) (Stock Code: 616)

RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS AT THE SUBSCRIPTION PRICE OF HK\$0.092 PER RIGHTS SHARE PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN 4:00 P.M. ON WEDNESDAY, 22 JANUARY 2025

EXCESS APPLICATION FORM

Registered office:

Clarendon House 2 Church Street Hamilton HM 11 Bermuda

Principal place of business in

Hong Kong:

Block A, 7th Floor Hong Kong Spinners Building, Phase 6 481-483 Castle Peak Road Cheung Sha Wan, Kowloon Hong Kong

8 January 2025

Name(s) and address of Qualifying Shareholder(s)			
Application can only be made by the Qualifying Shareholder(s) named here.			
Total number of excess Rights Share(s) applied for			
Box A			
Total subscription monies paid for the excess			
Rights Share(s) in HK\$			
Box B			
Excess Application Form No.			
To: The Directors Eminence Enterprise Limited			
Dear Sirs,			
I/We, being the registered Qualifying Shareholder(s) named above, hereby irrevocably apply for the number of excess Rights Share(s) as specified in Box A at the Subscription Price of HK\$0.092 per Rights Share under the Rights Issue, in respect of which I/we enclose a separate remittance by cheque or banker's cashier order in favour of "Eminence Enterprise Limited – EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only" issued for the amount as specified in Box B being the payment in full on application for the above number of excess Rights Shares.			
I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our own risk to the address shown above my/our share certificates for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors on a fair and equitable basis on certain principles which are set out in the Prospectus. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.			
I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the Bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such excess Rights Shares.			
1 2 3 4			
Signature(s) of applicant(s) (all joint applicants must sign)			
Any payments for Rights Shares should be rounded up to 2 decimal points.			
Name of bank on which Cheque/cashier's cheque/cashier's order is drawn: order number:			

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION NO RECEIPT WILL BE GIVEN FOR REMITTANCE

Contact Telephone Number: _

香港股份登記及過戶分處: 卓佳秘書商務有限公司 香港夏慤道16號 遠東金融中心17樓



高山企業有限公司 EMINENCE ENTERPRISE LIMITED

(於百慕達註冊成立之有限公司) (**股份代號: 616**)

以每股供股股份0.092港元之認購價 按於記錄日期每持有一(1)股現有股份獲發兩(2)股供股股份之基準 以非包銷基準進行供股 股款最遲須於2025年1月22日(星期三)下午4時正接納時繳足

額外申請表格

註冊辦事處:

Clarendon House 2 Church Street Hamilton HM 11 Bermuda

香港主要營業地點: 香港

九龍長沙灣 青山道481-483號 香港紗廠大廈第6期 7樓A座

2025年1月8日

合資格股東的姓名及地址:		
	僅供此欄	所列合資格股東申請。
	所申請額	外供股股份之總數
	甲欄	
	額外供股	股份之應繳認購股款總額(港元)
	乙欄	
	_	
	額外申請表格編號	
致: 高山企業有限公司 列位董事		
敬啟者:		
本人/吾等為以上所列之已登記合資格股東,現不可撤回出份。茲附上另行繳付乙欄指定金額之支票或銀行本票,註明及以「 只准入抬頭人賬戶 」方式劃線開出,作為就申請上述數	抬頭人為「Eminence Ent	terprise Limited - EXCESS APPLICATION ACCOUNT
本人/吾等謹請 閣下向本人/吾等配發所申請(或任何較少供股股份之股票及/或就任何多出之申請股款而應退還予定人/吾等自行承擔。本人/吾等明白本申請由董事根據供股證本人/吾等可獲配發任何所申請之額外供股股份。	本人/吾等之支票以平垂	邹方式按上列地址寄送予本人/吾等,郵誤風險概由本
本人/吾等承諾遵照供股章程所載條款及在 貴公司之公司股份。本人/吾等就任何獲配發之額外供股股份授權 閣下將持有人。		
1 2	3	4
申請人簽	资署(所有聯名申請人均須簽	[署]
供股股份之任何股款應向上約整至兩個小數位。		
支票/銀行本票之 付款銀行名稱:		支票/銀行 本票號碼:
日期:		聯絡電話號碼:

IMPORTANT

Reference is made to the prospectus issued by Eminence Enterprise Limited (the "**Company**") dated Wednesday, 8 January 2025 in relation to the Rights Issue (the "**Prospectus**"). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EXCESS APPLICATION FORM (THE "EAF"), OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

THIS EAF IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED ABOVE WHO WISH(ES) TO APPLY FOR EXCESS RIGHTS SHARES IN ADDITION TO THOSE ENTITLED BY HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. APPLICATIONS MUST BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 22 JANUARY 2025 (OR, UNDER BAD WEATHER, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES" BELOW).

A copy of this EAF, together with a copy of the Prospectus, the PAL and other document specified in the paragraph headed "16. Documents Delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility for the contents of any of these documents.

Dealings in the Shares and the Rights Shares in both nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker, licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers for details of these settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

The Rights Issue is subject to the fulfilment of the conditions set out under the section headed "Letter from the Board – Rights Issue – Conditions of the Rights Issue" in the Prospectus at or prior to the latest time for the Rights Issue to become unconditional (which is currently expected to be 4:00 p.m. on Tuesday, 28 January 2025). If the conditions of the Rights Issue are not fulfilled or waived at or prior to the latest time for the Rights Issue to become unconditional, the Rights Issue will not proceed. Under such circumstances, the monies received in respect of application for excess Rights Shares will be returned to you or, in the case of joint applicants, to the first-named person without interest, by means of cheques despatched by ordinary post at your own risk to your registered address on or before Tuesday, 4 February 2025.

The Rights Issue will proceed on a non-underwritten basis.

Subject to the granting of the approval for the listing of, and permission to deal in, the Rights Shares in both their nil-paid form and fully-paid form on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid form and fully-paid form will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of dealings in the Rights Shares in both their nil-paid form and fully-paid form or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

This EAF should be completed and lodged, together with payment of HK\$0.092 per Rights Shares for the number of excess Rights Shares applied for by a cheque or banker's cashier order, with the Registrar, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, so as to be received by the Registrar by not later than 4:00 p.m. on Wednesday, 22 January 2025 (or, under bad weather conditions, such later date and/or time as mentioned in the section headed "Effect of bad weather on the latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares" below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on a bank account with, or by cashier's orders which must be issued by, a licensed bank in Hong Kong and made payable to "Eminence Enterprise Limited - EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only".

Completion and return of this EAF together with a cheque or banker's cashier order in payment for the excess Rights Shares which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or banker's cashier orders will be honoured on first presentation. All cheques and banker's cashier orders will be presented for payment immediately following receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or banker's cashier order is not honoured on first presentation, this EAF is liable to be rejected and/or deemed invalid by the Company in its absolute discretion.

重要提示

謹此提述高山企業有限公司(「本公司」)所刊發日期為2025年1月8日(星期三)有關供股之供股章程(「**供股章程**」)。除非文義另有所指,否則本額外申請表格所用專有詞彙與供股章程所界定者具有相同涵義。

閣下如對本額外申請表格(「額外申請表格」)之任何內容或應採取之行動有任何疑問,應諮詢 閣下之股票經紀、 持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格具有價值,但不得轉讓,並僅供上列擬申請其於供股項下獲發配額以外之額外供股股份之合資格股東使用。申請須不遲於2025年1月22日(星期三)下午4時正(或在惡劣天氣下,於下文「惡劣天氣對接納供股股份及繳付股款以及申請額外供股股份及繳付股款最後時限的影響」一段所述之較後時間及/或日期)遞交。

本額外申請表格連同供股章程、暫定配額通知書及供股章程附錄三「16.送呈香港公司註冊處處長的文件」一段所列明之其他文件已根據香港法例第32章《公司(清盤及雜項條文)條例》第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

未繳股款及繳足股款股份及供股股份之買賣可透過中央結算系統進行交收,而 閣下應就該等交收安排之詳情及該等安排如何影響 閣下之權利及權益,諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責,對其準確性或完整性亦不發 表任何聲明,並明確表示,概不對因本額外申請表格全部及任何部份內容而產生或因倚賴該等內容而引致之任何 損失承擔任何責任。

供股須待供股章程「董事會函件-供股-供股的條件」一節所載之條件於供股成為無條件之最後時限(目前預期為2025年1月28日(星期二)下午4時正)或之前達成後,方可作實。倘供股之條件未有在供股成為無條件之最後時限或之前達成或獲豁免,供股將不會進行。在該等情況下,就申請額外供股股份已收取之股款將於2025年2月4日(星期二)或之前以支票退還(不計利息)予 閣下或(倘屬聯名申請人)名列首位之人士,支票將以平郵方式寄送至 閣下之登記地址,郵誤風險概由 閣下自行承擔。

供股將以非包銷基準進行。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣,並符合香港結算的股份收納規定後,未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券,可在中央結算系統內寄存、結算及交收,由未繳股款及繳足股款供股股份開始買賣當日或香港結算可能釐定之其他日期起生效。聯交所參與者之間於任何交易日的交易結算須於其後第二個交易日在中央結算系統內交收。中央結算系統內的所有活動均須遵守不時生效的《香港結算一般規則》及《香港結算運作程序規則》。

本額外申請表格必須填妥,並連同就所申請額外供股股份數目按每股供股股份0.092港元計算之繳付股款之支票或銀行本票,不遲於2025年1月22日(星期三)下午4時正(或在惡劣天氣情況下,於下文「惡劣天氣對接納供股股份及繳付股款以及申請額外供股股份及繳付股款最後時限的影響」一節所述之較後日期及/或時間)交回登記處卓佳秘書商務有限公司,地址為香港夏慤道16號遠東金融中心17樓。所有股款須以港元繳付,並以由香港持牌銀行賬戶開出之支票或由香港持牌銀行發出之銀行本票支付,註明抬頭人為「Eminence Enterprise Limited - EXCESS APPLICATION ACCOUNT 及以「只准入抬頭人賬戶 | 方式劃線開出。

填妥及交回本額外申請表格連同繳付根據本表格所申請額外供股股份股款之支票或銀行本票,即表示申請人保證支票或銀行本票可於首次過戶時兑現。所有支票及銀行本票將會於收訖後隨即過戶,而該等款項所賺取之利息(如有)將悉數撥歸本公司所有。倘支票或銀行本票於首次過戶時不獲兑現,則本公司可全權酌情拒絕受理本額外申請表格及/或視其為無效。

You will be notified of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you to the registered address shown in this EAF by not later than Tuesday, 4 February 2025, at your own risk. If the number of excess Rights Shares allotted to you is less than that applied for, a cheque for the amount of the surplus application monies will be refunded to you without interest and despatched by ordinary post to you to the registered address shown in this EAF by not later than Tuesday, 4 February 2025, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form. It is expected that share certificates in respect of fully-paid Rights Shares will be despatched by ordinary post to the registered address shown in this EAF on or before Tuesday, 4 February 2025 to those entitled thereto at their own risk. One share certificate will be issued for all fully-paid Rights Shares allotted to an applicant, except HKSCC Nominees Limited.

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders. The Prospectus Documents have not been and will not be registered or filed under any applicable securities legislation of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory or jurisdiction other than Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess Rights Shares, unless in a territory or jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of any person (including but without limitation to nominees, agents and trustees) outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares to satisfy himself/herself/itself/themselves as to the full observance of the applicable laws and regulations of the relevant jurisdictions including obtaining of any governmental or other consents and to pay any taxes and duties. By completing, signing and submitting this EAF, each subscriber of the Rights Shares will be deemed to have given a representation and warranty to the Company that these local registration, legal and regulatory requirements have been or will be fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to any of the aforementioned representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES

The latest time for acceptance of and payment for Rights Shares and application and payment for excess Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above, a "black" rainstorm warning signal and/or extreme conditions caused by a super typhoon is:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Wednesday, 22 January 2025. Instead, the latest time for acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Wednesday, 22 January 2025. Instead, the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares does not take place on Wednesday, 22 January 2025, the dates mentioned in the timetable section above may be affected. The Company will notify the Shareholders by way of announcement of any change to the timetable as soon as practicable.

PERSONAL DATA COLLECTION - EAF

By completing, signing and submitting this EAF, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "PDPO") provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Block A, 7th Floor, Hong Kong Spinners Building, Phase 6, 481-483 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

閣下如獲配發任何額外供股股份,將獲通知有關獲配發之額外供股股份數目。倘 閣下不獲配發任何額外供股股份,則於申請時繳付之款項將以支票悉數退還(不計利息)予 閣下,退款支票預期將不遲於2025年2月4日(星期二)以平郵方式按本額外申請表格所示登記地址寄送予 閣下,郵誤風險概由 閣下自行承擔。倘 閣下獲配發之額外供股股份數目少於所申請之數目,則多出之申請股款亦將以支票退還(不計利息)予 閣下,退款支票將不遲於2025年2月4日(星期二)以平郵方式按本額外申請表格所示登記地址寄送予 閣下,郵誤風險概由 閣下自行承擔。任何該等支票將以名列本表格之申請人為抬頭人。繳足股款供股股份之股票預期將於2025年2月4日(星期二)或之前以平郵方式按本額外申請表格所示登記地址寄送予有權收取股票之人士,郵誤風險概由彼等自行承擔。本公司將就申請人獲配發之全部繳足股款供股股份發出一張股票(不包括香港中央結算(代理人)有限公司)。

派發本額外申請表格及其他供股章程文件

本額外申請表格僅向合資格股東寄發。供股章程文件並無及將不會根據香港以外任何司法權區之任何適用證券法例登記或存檔。

本公司並無採取任何行動,以批准在香港以外任何地區或司法權區提呈發售供股股份或派發供股章程文件。因此,倘任何人士在香港以外任何地區或司法權區接獲任何章程文件之文本,除非在該地區或司法權區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定,否則不可視作申請額外供股股份之要約或邀請。

任何於香港以外地區之人士(包括但不限於代名人、代理及受託人)如有意申請供股股份,則有責任自行全面遵守相關司法權區之適用法律及法規,包括取得任何政府或其他方面之同意及繳付任何稅項及徵費。填妥、簽署及交回本額外申請表格後,各供股股份認購人將被視為已向本公司作出一項聲明及保證,表示彼等已或將全面遵守有關當地登記、法律及監管規定。為免生疑問,香港結算及香港中央結算(代理人)有限公司均不會作出上述聲明及保證,或均不受上述任何聲明及保證所規限。 閣下如對自身之情況有任何疑問,應諮詢 閣下之專業顧問。

恶劣天氣對接納供股股份及繳付股款以及申請額外供股股份及繳付股款最後時限的影響

倘在下列時間懸掛8號或以上熱帶氣旋警告信號、「黑色」暴雨警告信號及/或超強颱風引致的極端情況,接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將不會生效:

- (i) 於2025年1月22日(星期三)任何當地時間中午12時正前,在香港生效,但在中午12時正後不再生效。接納供股股份及繳付股款的最後時限將順延至同一個營業日下午5時正;或
- (ii) 於2025年1月22日(星期三)任何當地時間中午12時正至下午4時正期間,在香港生效。接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限將改為下一個營業日(在該日上午9時正至下午4時正期間任何時間並無任何該等警告信號生效)下午4時正。

倘接納供股股份及繳付股款以及申請額外供股股份及繳付股款之最後時限並非於2025年1月22日(星期三)生效,則上文時間表一節所述之日期可能受到影響。本公司將在實際可行情況下盡快就時間表之任何變動以公佈形式通知股東。

收集個人資料-額外申請表格

填妥、簽署及交回本額外申請表格,即表示 閣下同意向本公司、登記處及/或彼等各自之顧問及代理披露個人資料及彼等所需有關 閣下或 閣下為其利益而申請額外供股股份之人士之任何資料。《個人資料(私隱)條例》(香港法例第486章)(「個人資料(私隱)條例」)賦予證券持有人權利,可確定本公司或登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據個人資料(私隱)條例,本公司及登記處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求,應寄往本公司之香港主要營業地點(地址為香港九龍長沙灣青山道481-483號香港紗廠大廈第6期7樓A座)或根據適用法律不時通知之地址,交予本公司之公司秘書,或(視情況而定)寄往登記處卓佳秘書商務有限公司(地址為香港夏慤道16號遠東金融中心17樓)。

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